

# Brochure Supplement

AUGUST 17, 2023

## Scott R. Jewett

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Scott R. Jewett that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Scott R. Jewett is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1965

### Post-Secondary Education

Pacific Christian College | BA, Business Administration | 1988

### Recent Business Background

Mars Jewett Financial Group, Inc. | Shareholder, Investment Adviser Representative, and Chief Executive Officer | July 2018 – Present

Mutual Securities, Inc. | Registered Representative | July 2018 – December 2020

Cetera Advisor Networks LLC (d/b/a MarsJewett Financial Group) | Partner | April 1995 – July 2018

### Professional Designation

Scott R. Jewett holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Scott R. Jewett. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which Scott R. Jewett is actively engaged. MJFG has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which Scott R. Jewett receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Scott R. Jewett is the Chief Executive Officer of MJFG and is generally responsible for his own supervision. Scott R. Jewett seeks to ensure that investments are suitable for his individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by MJFG's clients.

# Brochure Supplement

August 18, 2023

## Brian G. Mars

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Brian G. Mars that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Brian G. Mars is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1983

### Post-Secondary Education

University of Washington | BA, Business Administration | 2006

### Recent Business Background

Mars Jewett Financial Group, Inc. | Shareholder and Investment Adviser Representative | July 2018  
– Present

Mutual Securities, Inc. | Registered Representative | July 2018 – December 2020

Cetera Advisor Networks LLC (d/b/a MarsJewett Financial Group) | Financial Advisor | April 2006 –  
July 2018

### Professional Designation

Brian G. Mars holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Brian G. Mars. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which Brian G. Mars is actively engaged. MJFG has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which Brian G. Mars receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising Brian G. Mars's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by Brian G. Mars to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of Brian G. Mars, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Brian G. Mars.

# Brochure Supplement

August 18, 2023

## Elizabeth A. Sowle

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Elizabeth A. Sowle that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Elizabeth A. Sowle is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1968

### Post-Secondary Education

University of Washington | BA, Speech Communication | 1993

### Recent Business Background

Mars Jewett Financial Group, Inc. | Investment Adviser Representative | July 2018 – Present

Mutual Securities, Inc. | Registered Representative | July 2018 – December 2020

Cetera Advisor Networks LLC (d/b/a MarsJewett Financial Group) | Financial Advisor | January 2001 – July 2018

### Professional Designation

Elizabeth A. Sowle holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Elizabeth A. Sowle. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which Elizabeth A. Sowle is actively engaged. MJFG has no information to disclose in relation to this Item.



## **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which Elizabeth A. Sowle receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising Elizabeth A. Sowle's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by Elizabeth A. Sowle to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of Elizabeth A. Sowle, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Elizabeth A. Sowle.

# Brochure Supplement

AUGUST 17, 2023

## Lucas R. Baker

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Lucas R. Baker that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Lucas R. Baker is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1994

### Post-Secondary Education

SBGE at Seattle Pacific University | Bachelor's Degree, Financial Economics | 2016

### Recent Business Background

Mars Jewett Financial Group, Inc. | Investment Adviser Representative | April 2022 – Present

Brighton Jones LLC | Advisor | February 2017 – March 2022

### Professional Designation

Lucas R. Baker holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor's degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Lucas R. Baker. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which Lucas R. Baker is actively engaged. MJFG has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which Lucas R. Baker receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising Lucas R. Baker's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by Lucas R. Baker to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of Lucas R. Baker, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Lucas R. Baker.

# Brochure Supplement

August 18, 2023

## John L. Wright, Jr.

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about John L. Wright that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about John L. Wright is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1998

### Post-Secondary Education

Central Washington University | BS, Business Administration with Specialization in Personal Financial Planning | 2019

### Recent Business Background

Mars Jewett Financial Group, Inc. | Financial Planning Associate | March 2021 – Present

Mars Jewett Financial Group, Inc. | Client Service Representative | March 2020 – March 2021

### Professional Designation

John L. Wright holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of John L. Wright. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which John L. Wright is actively engaged. MJFG has no information to disclose in relation to this Item.

## **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which John L. Wright receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## **Item 6. Supervision**

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising John L. Wright's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by John L. Wright to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of John L. Wright, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by John L. Wright.

# Brochure Supplement

August 18, 2023

## Andrew C. Hall

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Andy C. Hall that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Andrew C. Hall is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)



## Item 2. Educational Background and Business Experience

Born 1979

### Post-Secondary Education

Geneva College | M.A., Higher Education | 2008

Whitworth University | B.A., Religion | 2001

### Recent Business Background

Mars Jewett Financial Group, Inc. | Director of Financial Education & Financial Planning Associate  
| February 2022 – Present

Northwest University | Senior Director of Enrollment Management | July 2015 – February 2022

## Item 3. Disciplinary Information

MJFG is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Andrew C Hall. MJFG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

MJFG is required to disclose information regarding any investment-related business or occupation in which Andrew C. Hall is actively engaged. MJFG has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

MJFG is required to disclose information regarding any arrangement under which Andrew C. Hall receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

## Item 6. Supervision

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising Andrew C. Hall's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by Andrew C. Hall to ensure they are suitable for the particular client and

## Mars Jewett Financial Group, Inc. Brochure Supplement

consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of Andrew C. Hall, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Andrew C. Hall.

# Brochure Supplement

February 11, 2025

## **Brock B. Mackenzie**

11235 SE 6th Street, Suite 110  
Bellevue, WA 98004

(425) 289-5000

This Brochure Supplement provides information about Brock B. Mackenzie that supplements the Disclosure Brochure of Mars Jewett Financial Group, Inc. (hereinafter "MJFG"), a copy of which you should have received. Please contact MJFG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Brock B. Mackenzie is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Mars Jewett Financial Group, Inc., a Registered Investment Adviser**

11235 SE 6th Street, Suite 110, Bellevue, WA 98004 | (425) 289-5000  
[www.marsjewett.com](http://www.marsjewett.com)

## Item 2. Educational Background and Business Experience

Born 1999

### Post-Secondary Education

Idaho State University | M.B.A., Finance | 2023

Point Loma Nazarene University | B.S., Business Administration | 2022

### Recent Business Background

Mars Jewett Financial Group, Inc. | Financial Planning Associate | July 2024 – Present

Phoenix Hagen | Professional Basketball Player | August 2023 – May 2024

Cetera Advisor Networks LLC | Intern | May 2021 – May 2022

Point Loma Nazarene University | Full Time Student Athlete | August 2018 – May 2022

Amazon | Shopper Team Member | May 2020 – October 2020

### Passed Exams

Brock B. Mackenzie has passed the Series 65 exam – Uniform Investment Adviser Law Exam and the Certified Financial Planner® (“CFP”) exam.

The Series 65 exam is a North American Securities Administrators Association (NASAA) exam administered by the Financial Industry Regulatory Authority (FINRA). The Series 65 exam allows individuals who have passed the exam to qualify as accredited investors. The exam consists of 130 scored questions in which candidates have 180 minutes to complete. To pass the exam, candidates must correctly answer at least 92 of the 130 scored questions. Upon successful completion of the Series 65 exam, individuals are eligible to pursue registration as an investment adviser representative.

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis. Brock B. Mackenzie is working on obtaining the financial planning related experience and once obtained, will become a CFP® designee.

For additional information about each of these exams, please refer directly to the website of the issuing organization.

### **Item 3. Disciplinary Information**

MJFG is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Brock B. Mackenzie. MJFG has no information to disclose in relation to this Item.

### **Item 4. Other Business Activities**

MJFG is required to disclose information regarding any investment-related business or occupation in which Brock B. Mackenzie is actively engaged. MJFG has no information to disclose in relation to this Item.

### **Item 5. Additional Compensation**

MJFG is required to disclose information regarding any arrangement under which Brock B. Mackenzie receives an economic benefit from someone other than a client for providing investment advisory services. MJFG has no information to disclose in relation to this Item.

### **Item 6. Supervision**

Manoj K. John, Chief Compliance Officer, is generally responsible for supervising Brock B. Mackenzie's advisory activities on behalf of MJFG. Manoj K. John can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

MJFG supervises its personnel and the investments made in client accounts. MJFG monitors the investments recommended by Brock B. Mackenzie to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. MJFG periodically reviews the advisory activities of Brock B. Mackenzie, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Brock B. Mackenzie.

**FACTS****WHAT DOES MARSJEWETT FINANCIAL GROUP, INC. DO WITH YOUR FINANCIAL INFORMATION?**

|                                    |  |  |
|------------------------------------|--|--|
| <b>Why?</b>                        | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.             |  |
| <b>What?</b>                       | The types of personal information we collect and share depends on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>▪ Social Security number and income</li> <li>▪ Account balances and assets</li> <li>▪ Transaction history</li> </ul>                         |  |
| <b>How?</b>                        | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Mars Jewett Financial Group, Inc. chooses to share; and whether you can limit this sharing. |  |
|                                    | <b>Reasons we can share your personal information</b>  | <b>Does Mars Jewett Financial Group, Inc. share?</b> |
|                                    | <b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus  | Yes  |
|                                    | <b>For our marketing purposes –</b> to offer our products and services to you  | Yes  |
|                                    | <b>For joint marketing with other financial companies</b>  | No   |
|                                    | <b>For our affiliates' everyday business purposes –</b> information about your transactions and experiences  | No   |
|                                    | <b>For our affiliates' everyday business purposes –</b> information about your creditworthiness  | No   |
|                                    | <b>For our affiliates to market to you</b>   | No   |
|                                    | <b>For nonaffiliates to market to you</b>  | No   |
| <b>Can you limit this sharing?</b> |  | No   |
| <b>Can you limit this sharing?</b> |  | No   |
| <b>Can you limit this sharing?</b> |  | Not Applicable                                       |
| <b>Can you limit this sharing?</b> |  | Not Applicable                                       |
| <b>Can you limit this sharing?</b> |  | Not Applicable                                       |
| <b>Can you limit this sharing?</b> |  | Not Applicable                                       |
| <b>Questions?</b>                  | Call 425-289-5000.   |  |

| Who we are   |  |
|--|--|
| <b>Who is providing this notice?</b>   | Mars Jewett Financial Group, Inc.  |
| What we do   |  |
| <b>How does Mars Jewett Financial Group, Inc. protect my personal information?</b> | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building.   |
| <b>How does Mars Jewett Financial Group, Inc. collect my personal information?</b> | <p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> <li>▪ Open an account</li> <li>▪ Deposit money</li> <li>▪ Seek advice about your investments</li> <li>▪ Enter into an investment advisory contract</li> <li>▪ Tell us about your investment or retirement portfolio or earnings</li> </ul> <p>We also collect your personal information from other companies.</p> |
| Definitions  |  |
| <b>Affiliates</b>  | <p>Companies related by common ownership and control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ <i>We have no affiliates.</i></li> </ul>  |
| <b>Nonaffiliates</b>   | <p>Companies not related by common ownership and control. They can be financial or nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ <i>We do not share with nonaffiliates so that they can market to you.</i></li> </ul>   |
| <b>Joint marketing</b>   | <p>A formal agreement between nonaffiliated financial companies that together market financial products or service to you.</p> <ul style="list-style-type: none"> <li>▪ <i>We do not jointly market.</i></li> </ul>  |